

## FINANCIAL STATEMENTS

### Group income statement

For the second quarter to 30 September 2009

	Notes	Before specific items £m	Specific items (Note 5) £m	Total £m
<b>Revenue</b>	2	5,122	(52)	<b>5,070</b>
Other operating income		93	-	<b>93</b>
Operating costs	4	(4,559)	(54)	<b>(4,613)</b>
<b>Operating profit</b>		<b>656</b>	<b>(106)</b>	<b>550</b>
Finance expense		(778)	-	<b>(778)</b>
Finance income		483	11	<b>494</b>
<b>Net finance expense</b>	6	<b>(295)</b>	<b>11</b>	<b>(284)</b>
Share of post tax profits of associates and joint ventures		9	-	<b>9</b>
<b>Profit before tax</b>		<b>370</b>	<b>(95)</b>	<b>275</b>
<b>Tax</b>		<b>(83)</b>	<b>236</b>	<b>153</b>
<b>Profit for the period</b>		<b>287</b>	<b>141</b>	<b>428</b>
Attributable to:				
Equity shareholders		287	141	<b>428</b>
Minority interests		-	-	<b>-</b>
<b>Earnings per share</b>	10			
- basic		3.7p		<b>5.4</b>
- diluted		3.6p		<b>5.4</b>

### Group income statement

For the second quarter to 30 September 2008

	Notes	Before specific items £m	Specific items (Note 5) £m	Total <sup>1</sup> £m
<b>Revenue</b>	2	5,303	-	<b>5,303</b>
Other operating income		107	-	<b>107</b>
Operating costs	4	(4,724)	(38)	<b>(4,762)</b>
<b>Operating profit</b>		<b>686</b>	<b>(38)</b>	<b>648</b>
Finance expense		(821)	-	<b>(821)</b>
Finance income		662	-	<b>662</b>
<b>Net finance expense</b>	6	<b>(159)</b>	<b>-</b>	<b>(159)</b>
Share of post tax profits of associates and joint ventures		5	-	<b>5</b>
<b>Profit before tax</b>		<b>532</b>	<b>(38)</b>	<b>494</b>
<b>Tax</b>		<b>(126)</b>	<b>10</b>	<b>(116)</b>
<b>Profit for the period</b>		<b>406</b>	<b>(28)</b>	<b>378</b>
Attributable to:				
Equity shareholders		406	(28)	<b>378</b>
Minority interests		-	-	<b>-</b>
<b>Earnings per share</b>	10			
- basic		5.3p		<b>4</b>
- diluted		5.2p		<b>4</b>

<sup>1</sup>Restated - see Note 1 for details.

**Group income statement**

For the half year to 30 September 2009

	Notes	Before specific items £m	Specific items (Note 5) £m	Total £m
<b>Revenue</b>	2	10,357	(52)	<b>10,305</b>
Other operating income		172	-	172
Operating costs	4	(9,285)	(95)	<b>(9,380)</b>
<b>Operating profit</b>		1,244	(147)	<b>1,097</b>
Finance expense		(1,545)	-	<b>(1,545)</b>
Finance income		967	11	<b>978</b>
<b>Net finance expense</b>	6	(578)	11	<b>(567)</b>
Share of post tax profits of associates and joint ventures		17	-	17
<b>Profit before tax</b>		683	(136)	<b>547</b>
<b>Tax</b>		(152)	247	<b>95</b>
<b>Profit for the period</b>		531	111	<b>642</b>
Attributable to:				
Equity shareholders		531	111	<b>642</b>
Minority interests		-	-	-
<b>Earnings per share</b>	10			
- basic		6.9p		<b>8.3p</b>
- diluted		6.7p		<b>8.1p</b>

**Group income statement**

For the half year to 30 September 2008

	Notes	Before specific items £m	Specific items (Note 5) £m	Total <sup>1</sup> £m
<b>Revenue</b>	2	10,480	-	<b>10,480</b>
Other operating income		197	-	197
Operating costs	4	(9,338)	(65)	<b>(9,403)</b>
<b>Operating profit</b>		1,339	(65)	<b>1,274</b>
Finance expense		(1,617)	-	<b>(1,617)</b>
Finance income		1,328	-	<b>1,328</b>
<b>Net finance expense</b>	6	(289)	-	<b>(289)</b>
Share of post tax profits of associates and joint ventures		6	-	6
<b>Profit before tax</b>		1,056	(65)	<b>991</b>
<b>Tax</b>		(249)	18	<b>(231)</b>
<b>Profit for the period</b>		807	(47)	<b>760</b>
Attributable to:				
Equity shareholders		806	(47)	<b>759</b>
Minority interests		1	-	<b>1</b>
<b>Earnings per share</b>	10			
- basic		10.4p		<b>9.8p</b>
- diluted		10.3p		<b>9.7p</b>

<sup>1</sup>Restated - see Note 1 for details.