

STATEMENT OF DIRECTORS' RESPONSIBILITIES

The directors confirm, to the best of their knowledge, that this condensed set of financial statements has been prepared in accordance with IAS 34 as adopted by the European Union and that the Interim Management Report includes a fair review of the information required by Rules 4.2.7 and 4.2.8 of the Disclosure and Transparency Rules of the United Kingdom's Financial Conduct Authority.

The names and functions of the BT Group plc board can be found at:

<http://www.btplc.com/thegroup/ourcompany/theboard/ourboard/index.htm>

By order of the Board

Gavin Patterson
Chief Executive
29 October 2014

Tony Chanmugam
Group Finance Director
29 October 2014