

## FINANCIAL STATEMENTS

### Group income statement

For the fourth quarter to 31 March 2015

	Note	Before specific items £m	Specific items (Note 4) £m	Total £m
<b>Revenue</b>	2	4,639	70	<b>4,709</b>
Operating costs	3	(3,470)	(177)	<b>(3,647)</b>
<b>Operating profit</b>		1,169	(107)	<b>1,062</b>
Finance expense		(144)	(81)	<b>(225)</b>
Finance income		6	-	<b>6</b>
<b>Net finance expense</b>		(138)	(81)	<b>(219)</b>
Share of post tax losses of associates and joint ventures		(1)	-	<b>(1)</b>
<b>Profit before tax</b>		1,030	(188)	<b>842</b>
Tax		(205)	53	<b>(152)</b>
<b>Profit for the period</b>		825	(135)	<b>690</b>
<b>Earnings per share</b>	9			
- basic		10.0p		<b>8.4p</b>
- diluted		9.9p		<b>8.2p</b>

### Group income statement

For the fourth quarter to 31 March 2014

	Note	Before specific items £m	Specific items (Note 4) £m	Total £m
<b>Revenue</b>	2	4,748	-	<b>4,748</b>
Operating costs	3	(3,694)	(94)	<b>(3,788)</b>
<b>Operating profit</b>		1,054	(94)	<b>960</b>
Finance expense		(155)	(59)	<b>(214)</b>
Finance income		2	-	<b>2</b>
<b>Net finance expense</b>		(153)	(59)	<b>(212)</b>
Loss on disposal of interest in joint ventures		-	(1)	<b>(1)</b>
<b>Profit before tax</b>		901	(154)	<b>747</b>
Tax		(191)	10	<b>(181)</b>
<b>Profit for the period</b>		710	(144)	<b>566</b>
<b>Earnings per share</b>	9			
- basic		9.0p		<b>7.2p</b>
- diluted		8.6p		<b>6.8p</b>

**Group income statement**

For the year to 31 March 2015

	Note	Before specific items £m	Specific items (Note 4) £m	Total £m
<b>Revenue</b>	2	17,851	128	<b>17,979</b>
Operating costs	3	(14,118)	(381)	<b>(14,499)</b>
<b>Operating profit</b>		3,733	(253)	<b>3,480</b>
Finance expense		(577)	(299)	<b>(876)</b>
Finance income		17	-	<b>17</b>
<b>Net finance expense</b>		(560)	(299)	<b>(859)</b>
Share of post tax losses of associates and joint ventures		(1)	-	<b>(1)</b>
Profit on disposal of interest in associates and joint ventures		-	25	<b>25</b>
<b>Profit before tax</b>		3,172	(527)	<b>2,645</b>
Tax		(631)	121	<b>(510)</b>
<b>Profit for the year</b>		2,541	(406)	<b>2,135</b>
<b>Earnings per share</b>	9			
- basic		31.5p		<b>26.5p</b>
- diluted		31.0p		<b>26.1p</b>

**Group income statement**

For the year to 31 March 2014

	Note	Before specific items £m	Specific items (Note 4) £m	Total £m
<b>Revenue</b>	2	18,287	-	<b>18,287</b>
Operating costs	3	(14,866)	(276)	<b>(15,142)</b>
<b>Operating profit</b>		3,421	(276)	<b>3,145</b>
Finance expense		(603)	(235)	<b>(838)</b>
Finance income		12	-	<b>12</b>
<b>Net finance expense</b>		(591)	(235)	<b>(826)</b>
Share of post tax losses of associates and joint ventures		(3)	-	<b>(3)</b>
Loss on disposal of interest associates and joint ventures		-	(4)	<b>(4)</b>
<b>Profit before tax</b>		2,827	(515)	<b>2,312</b>
Tax		(613)	319	<b>(294)</b>
<b>Profit for the year</b>		2,214	(196)	<b>2,018</b>
<b>Earnings per share</b>	9			
- basic		28.2p		<b>25.7p</b>
- diluted		26.9p		<b>24.5p</b>